

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 29, 2003

REGISTRATION NO.: 24382

BONDS ISSUED BY: Houston, Missouri

AMOUNT OF ISSUE: \$315,000.00

COUNTY: of Texas

DATE OF ISSUE: June 3, 2003 (Series 2003B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the City, Series 1991

Rate of Interest	Amount	Maturity	
186.481%	\$ 15,000.00	03/01/2004	**
2.500%	45,000.00	03/01/2005	
2.750%	45,000.00	03/01/2006	
3.000%	45,000.00	03/01/2007	
3.250%	45,000.00	03/01/2008	
3.500%	45,000.00	03/01/2009	
3.750%	45,000.00	03/01/2010	
4.000%	30,000.00	03/01/2011	

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$325,846.60

INTEREST RATE: 4.4590%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity